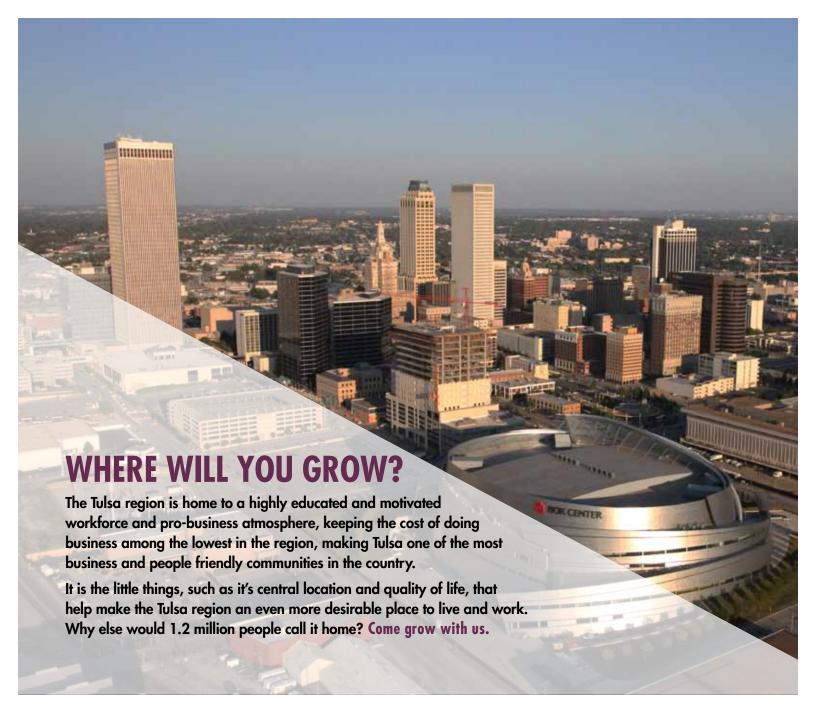


TULSA AT A GLANCE

HOW THE TULSA REGION WILL WORK FOR YOU







New businesses: the headquarters for USA BMX, Conexus Energy, Midstates Petroleum, Calyx Energy, Atalaya Resources and Intensity Midstream as well as TRC Companies, Big Elk Energy, Containment Solutions, and Financial Samaritan.

Expanding businesses: Bama Foods, EAN Services, SemGroup, Gateway Mortgage, Houston Interests, CS3 Technology, Northwestern Mutual, Ardagh Glass, Sutherland Global and Tulsa World. Cost of living 12 % below the national average

No. 1 city among top 100 U.S. metros on growth & inclusion (Brookings Institute 2016)

No. 1 among top 10 best U.S. cities for young entrepreneurs (Nerdwallet.com 2015)

No. 1 best state for unemployment insurance Taxes (Site Selection Group 2015)

No. 2 best city nationally for first-time homebuyers (SmartAsset.com 2016)

No. 3 nationally among Tier II cities for new and expanded facilities (Site Selection 2016)

No. 4 best north American city for aerospace (The World's Most Competitive Cities 2015)

No. 7 best state for corporate taxes (Site Selection Group 2015)

No. 9 top moving destination - Oklahoma (United Van Lines 2015)

No. 10 best place to start a career in the U.S. (Wallethub.com 2015)

Among the **shortest commute times** in the nation based on comparable cities

One of the **lowest cost** of doing business in the nation

CULTURE & RECREATION FOR ALL TASTES

- Gilcrease & Philbrook Museums
- Tulsa Ballet
- Tulsa Opera
- Tulsa Theater
- BOK Center, Cain's Ballroom and Brady Theater events
- World-class golfing 24 public and 10 private courses
- Mayfest, Oktoberfest and numerous cultural festivals
- Oklahoma Aquarium
- Tulsa Zoo, Oxley Nature Center and Mohawk Park
- Tulsa Drillers Baseball
- Tulsa Oilers Hockey
- Tulsa Athletics Soccer & USL Pro Tulsa Roughnecks Soccer
- ■TU & ORU collegiate sports
- Five regional and 149 local shopping centers/districts

INDUSTRIAL LOCATIONS THAT WORK

(AUG. 2015)

- Market size 78,014,064 sq. ft.
- Available sq. ft. 4,008,072 Vacancy 5.1%
- Rental rates \$4.41 to \$6.45 sq. ft. triple net
- 2014 city construction permits 26 for 1,352,500 sq. ft.

LAND TRACTS LARGE & SMALL (AUG. 2015)

- More than 31 developed industrial and business districts
- Tulsa Port of Catoosa (full intermodal access)
- Tulsa International Airport (700+ shovel-ready acres)

OFFICE SPACE TO SUIT ANY NEED (AUG. 2015)

- Market size 30,270,356 sq. ft.
- Available sq. ft. 3,692,983 Vacancy 12.2%
- Rental rate average \$14.43
- 2014 city construction permits 23 for 2,492,200 sq. ft.

TULSA INTERNATIONAL AIRPORT (JAN. 2016)

- Located on 4,000 acres 700+ shovelready acres available for immediate development
- Ten minutes from most points in the metro including downtown Tulsa and the Port of Catoosa
- 22 gates and three runways 10,000, 7,376 and 6,101 feet in length
- Non-stop jet service to 17 cities with an average 55+ departures per day
- Three freight carriers; 2015 air freight 59,800 tons
- ■U.S. Customs offices
- Daily flights on American, Delta, Southwest, United & Allegiant Air

MOTOR FREIGHT CENTRAL TO THE U.S.

- Central U.S. location with access to I-44, I-40 & I-35
- One-to-two day delivery time to major cities in the West South Central region
- Numerous carriers including FedEx, UPS, Melton, Yellow, and others

TULSA PORT OF CATOOSA

- Year-round service ice free
- Foreign Trade Zone 53
- 500-acre terminal facilities
- 1,500-acre industrial park
- Stevedore services
- Roll-on, roll-off dock services
- Full intermodal services

RAIL OPTIONS

- Two mainline carriers BNSF & Union Pacific
- Four short line carriers Sand Springs, Tulsa-Sapulpa Union, St. Louis Southwestern & SK&O
- Area switching services and piggyback facilities
- Rail serves major industrial districts and the Tulsa Port of Catoosa

COMPETITIVE COST OF LIVING

(C2ER 2016 FIRST QUARTER, JUNE 2016)

- Home price (new 4-bedroom, 2-bath, 2,400 sq. ft.) \$204,651
- Apartment rent (950 sq. ft., 2-bedroom, 2-bath) \$648
- Monthly total residential energy costs \$140.47
- Doctor \$108
- Dentist \$75.75
- Composite index 87.9%

WE HAVE THE WORKFORCE (MAY 2016)

- Area workforce: 316,627 county; 474,809 MSA; 1,864,292 state
- Area unemployment rate: 4.6% county; 4.9% MSA; 4.8% state
- 2014 employment unionized: 5.9%
- Population (2015-16 Est.): 402,662 city; 633,152 county; 975,666 MSA



INCENTIVES THAT MATTER (JAN. 2016)

- Quality Jobs Program
- ■21st Century Quality Jobs Program
- Quality Jobs & Investment Tax Credit
- Engineer Tax Credit Program
- Small Employer Quality Jobs Program
- Ad Valorem Tax Exemption
- Freeport Law
- Sales Tax Exemptions
- Sales & Use Tax Refunds
- Investment / New Jobs Income Tax Credit
- Oklahoma Quick Action Closing Fund
- Employee Training
- Enterprise Zones
- Transportation Infrastructure Assistance



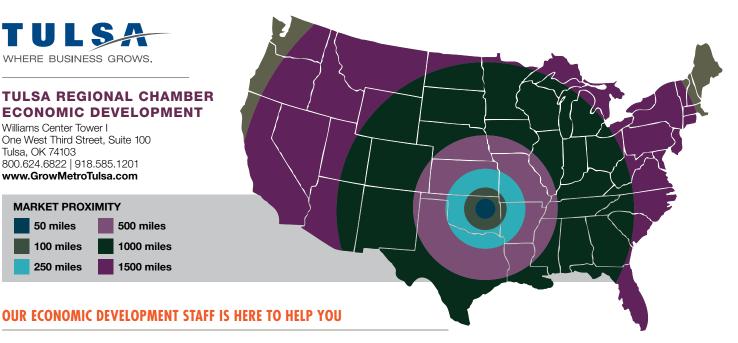


TULSA REGIONAL CHAMBER ECONOMIC DEVELOPMENT

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NATIONALLY RECOGNIZED REGIONAL ECONOMIC DEVELOPMENT SERVICES

New business attraction offering confidential, one-stop site location services and incentives analysis

Business retention and expansion

Workforce development and attraction

Research and economic data

ChooseTulsa.com

Tulsa's Young Professionals

Customized workforce analysis

The Forge, entrepreneurship and business incubator programs

Regulations, permits, coding and zoning assistance

Small business development

Small Business Connection

Let's Do Business buy-regional program

Employee relocation assistance

Legislative advocacy

Manufacturers' Council

Downtown development